

## Services for Individuals

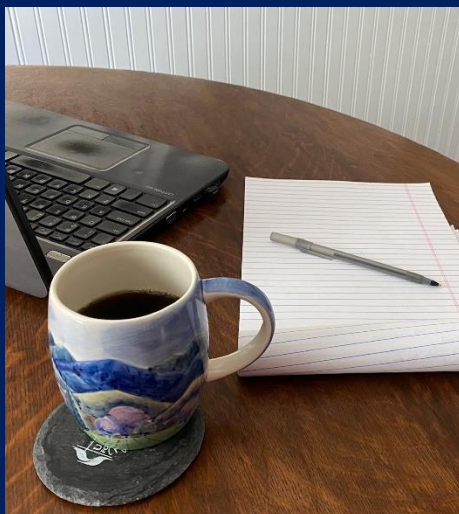
The **UMF Development Fund** is a no-fee, interest-bearing favorable option to a CD, money market, or savings account. Your funds are used to make low-interest loans to qualified United Methodist ministries across the Carolinas, allowing you to do well while doing good. Starting as low as \$1,000. Contact us for current rates.

**Donor Advised Funds** provide a simple way to grow your giving capacity while creating a personal philanthropic identity. Your contributions are tax-deductible and grow tax-free in the investment fund you select. Advise distributions to your church and other charities; at least 50% of total funds distributed must go to ministries of Wesleyan heritage. Create your DAF with as little as \$1,000.

**Planned Gifts** invite you to use accumulated assets to secure a thoughtful & unique charitable legacy toward your church & other ministries, while meeting personal goals of reduced tax liability, lifetime income, and/or preserving something for an heir.

**Create an Endowment** to provide your church & other ministries with a self-sustaining source of annual income that can last forever, while honoring the name & legacy of a loved one.

**Donate Stock** to your church or other ministries through the Foundation. Your gift is tax-deductible, and you can avoid paying capital gains tax on any appreciation in value of your gift since your purchase; the ministry you're supporting will get the most of your gift. The Foundation does not charge for this service.



# Directory of Services

for  
Churches  
Church-Related Organizations  
Clergy  
Individuals



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Huntersville, North Carolina 28078

704-817-3990 888-450-1956 (toll-free) [www.umfwnc.org](http://www.umfwnc.org)

*Building the Church for Generations to Come*

## Services for Churches and Church-Related Organizations

Our **Managed Investment Funds** were created exclusively with your ministry in mind to help you be the best steward of your financial resources. Whether your investment goals are preservation of current assets, aggressive long-term growth, or something in between, we have the option that's right for you.

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**Loans** provide low-interest financing for United Methodist ministries across North & South Carolina to acquire property, construct or renovate your facility, and/or refinance higher-interest debt. We charge no origination fees and do not require an appraisal. Loans available for as little as \$100,000.

**Ministry Grants** are available by application from the Reynolds Ministry Fund for ministries that demonstrate ability and intention to make disciples of Jesus Christ.

Helping your ministry **Develop an Endowment** creates a self-sustaining source of annual income that can last forever. An endowment signals to your constituents that your ministry is planning for a visionary future and will be thoughtful with their legacy gift. Donors are given the peace of mind that your ministry will be a wise steward of something they may have worked a lifetime to build. We work with your leaders at every step along the way to envision, create, fund, and support your endowment.



Through **Planned Giving**, we help your members secure a charitable legacy that includes your ministry. Planned gifts are made from accumulated assets and include far more than estates & wills. Many gifts can be made right now to provide tremendous benefit to both your ministry and the donor. We work with individual donors to create a thoughtful and unique gift to your ministry that also helps them meet personal goals of reduced tax liability, lifetime income, and/or preserving something for an heir.



## Services for Clergy



**Reynolds Ministries**, funded through the generosity of Royce and Jane Reynolds, provide cohort based leadership development opportunities for United Methodist clergy. Invest in your personal and professional capacity through the Reynolds Program in Church Leadership, the Reynolds Academy for Ministry Management, and the Reynolds Leadership Academy for Evangelism and Discipleship.

The **Clergy Debt Reduction Loan Program** invites clergy to refinance the student and unsecured consumer debt that can negatively impact their personal health and keep them from providing their best ministry.

**Scholarships** are available to United Methodist seminary students preparing for service in the Church, and to undergraduates attending a United Methodist-related institution of higher learning.

How can we support your financial ministry?  
We're here to help you be the best steward of  
your God-given resources.

