



WHY WAIT? IMMEDIATE GIFTS, LASTING IMPACT



You want to see a gift to your church or preferred charity at work *now*. Your philanthropic legacy can begin today. Enjoy immediate tax benefits while elevating your charitable impact -- both now and for generations to come.

OPTIONS AVAILABLE THROUGH THE FOUNDATION

Donor Advised Fund

- Establish a Donor Advised Fund with as little as \$1,000.
- Choose an investment option and let your fund grow tax-free.
- All monies are immediately available for you to advise distributions to your church and other charities.

Create an Endowment

- Provide your church or preferred charity with a source of annual income that will begin next year and last forever.
- Name your endowment in honor of your family or a loved one.

Gifts of Stock

- Fund a gift with appreciated securities to make the most of your gift today.
- Avoid capital gains tax and put more into the hands of your church or preferred charity.

Stock valued at \$100,000, of which \$90,000 is long-term capital gain:

	Option A - Sell stock & give cash proceeds	Option B - Gift stock to church through the Foundation
Current stock value	\$100,000	\$100,000
Capital gains tax (Fed 15%) + NC (5.25%)	\$18,230	\$0
Amount of gift to church	\$81,770	\$100,000



Why the Foundation?

- Nonprofit ministry dedicated to Building the Church for Generations to Come.
- Maximum returns in a sustainable, socially responsible investment portfolio.
- Staff and leadership who deeply understand the needs of ministries and donors.



Start a conversation

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A CHARITABLE TRUST IS IT RIGHT FOR YOU?



What is it? With a charitable trust, you can enjoy initial income tax benefits, shield appreciated assets from capital gains tax, secure a lifetime income stream, and/or preserve assets for an heir – all while supporting the work of your preferred charity.

OPTIONS AVAILABLE THROUGH THE FOUNDATION

Charitable Remainder Annuity Trust

- **The Donor:**
 - Makes a one-time transfer of assets.
 - Receives fixed annual lifetime income of 5% of initial value.
 - Income does not fluctuate with changes in market value.
- **The Charity:**
 - Receives assets of trust upon its maturity.

Charitable Remainder Unitrust

- **The Donor:**
 - Transfers assets to trust; more assets can be added over time.
 - Receives annual income of 5% of market value.
 - Income fluctuates with changes in market value.
- **The Charity:**
 - Receives assets of trust upon its maturity.

Charitable Lead Unitrust

- **The Donor:**
 - Transfers assets to trust; more assets can be added over time.
- **The Charity:**
 - Receives annual income of 5% of market value.
 - Income fluctuates with changes in market value.
- **The Donor's Non-Charitable Beneficiary** (living heir):
 - Receives assets of trust upon its maturity.

*“A community
is strengthened
by those who
plant trees in
whose shade they
may never sit.”*

Greek proverb

